# MONTANA STATE PLAN & POLICY MANUAL CHAPTER FOUR

Policy Number 4.14
Appointments

Revised/Effective Date: October 1, 2012

Title: Appointments

### **Purpose**

Guidance for local agencies in making appointments for WIC applicants.

#### **Authority**

State Policy

# **Policy**

An appointment system will be used in local agencies for the delivery of WIC benefits.

# I. Background Information

- A. A variety of office management systems are available to local agencies. Local clinics can establish their scheduling system to meet the needs of their participants.
- B. Office hours will be posted in a conspicuous place so participants are aware of normal clinic hours and any non-traditional hours.
- C. Non-traditional hours will be provided for WIC services outside traditional hours for working, rural and student participants.

#### II. Appointments

**NOTE:** Parent/Guardian, Authorized Representative or Alternate Representative must be present at certification/sub-certification appointments.

- A. The request for service may be made in person or over the phone.
- B. When new participants make an appointment with the WIC clinic, WIC staff must start a folder for the family.
- C. The date the folder is started starts the federally regulated timeline in which a participant is to receive notice of their eligibility/ineligibility.
- D. Clinics should inform applicants of required documents for certification:
  - 1. Identification (individual documentation).
  - 2. Residency (household documentation).
  - 3. Income (household documentation).
  - 4. Rights and Responsibilities (individual documentation).
  - 5. Anthropometric test results (if required).